

Business Planning

Together SATIC and the Davidson Institute are allowing everyone the chance to get the education they need to make confident financial decisions.

Taking responsibility for the future means knowing enough about money to make the right decisions. Careful, early planning could significantly increase the potential value of your business.

This short course is designed to help you:

- Build a structured business plan
- Clarify your medium and long-term goals
- Identify the resources you have
- Take steps toward more successful outcomes

You will learn how to:

- Address key elements that should be included in business plans
- Implement short to medium term business plans and longer-term succession plans
- Set goals for key performance areas
- Identify risks that may affect your business, and how to minimise their effect
- Estimate the value of your business
- Use the resources and skills of key advisors

ABOUT THE DAVIDSON INSTITUTE

The Davidson Institute is Australia's First School of Money backed by one of the world's most respected financial institutions - Westpac.

Westpac has a long and proud history as Australia's first company and first bank. All courses run by the Davidson Institute are accredited and nationally recognised qualifications.

Westpac is ranked in the top 5 listed companies by market capitalisation on the Australian Securities Exchange Limited (ASX).

Davidson Institute is an important part of Westpac's learning and development program for our 39,000 employees.

COURSE DETAILS

Barossa	10 April
Mount Gambier	7 June
Port Augusta	11 July
Adelaide	26 July
Kadina	28 August
Port Pirie	29 August
Clare	30 August
Victor Harbor	18 September
Kingscote	19 September
Whyalla	9 October
Murray Bridge	17 October
Mount Barker	24 October
Port Lincoln	14 November

INVESTMENT

SATIC Member: \$225

Non Member: \$295

Incl. GST and a comprehensive workshop booklet

TIME

9.00am – 4.00pm

TO SECURE YOUR SPOT

Please visit:

<http://www.mybookingmanager.com/westpacbusplanning>



Please note: If minimum numbers are not met, you will receive notification of the cancelled event and receive a reimbursement of your payment. Please note that if you should cancel within 6 days of the scheduled course, you will not be refunded.

For more details, please contact Chloe Camilleri (SATIC Training and Events Coordinator) on 8110 0128 or chloe@satic.com.au.